Worksheet 9a.1: Agent Brief and Permissions Matrix

Companion to Elastic Intelligence, *Chapter 9a*

Name: _____ Date: _____

How to use: Write this before connecting any agent to anything (Sections 9a.3 and 9a.11).

Brief element	**Entry**
Goal	
Context	
Permissions	
Limits (budget, scope, volume)	
Checkpoints	
Stop rules	
Report	
Owner	
Delegation rung (1–5)	

Resource	**None**	**Read**	**Draft/prepare**	**Act with approval**	**Act within limits**
Email					
Calendar					
Files					
Payments					
Customer/student/patient records					
Public posting					
Other: _____					

Trust scorecard	Score 1–5
Accuracy	
Honesty	
Restraint	
Transparency	
Recoverability	
Fit	

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